

File No.: _____

INFORMATION REQUIRED TO PREPARE YOUR WILL

DATE: _____

How were you referred to our firm? _____

A. FAMILY AND PERSONAL INFORMATION

1. FAMILY DETAILS

Full Name

First

Middle

Last (Maiden or other name used)

Address

Street/Rural Route

City/Township

Province

Postal Code

Telephone _____

Home

Office

Date of Birth _____

Occupation _____ Present Employer _____

Marital Status _____ Place of Permanent Residence _____

Date of Marriage _____ Place of Marriage _____
(if applicable) (if applicable)

Date of Divorce _____ Place of Divorce _____
(if applicable) (if applicable)

Full Name of Spouse

First	Middle	Last (Maiden or other name used)
-------	--------	----------------------------------

Address of Spouse (if different from above)

Street/Rural Route	City/Township
--------------------	---------------

Province	Postal Code
----------	-------------

Spouse Date of Birth _____

Occupation of Spouse _____ Present Employer _____

Are you presently living with your Spouse? _____

Date of Divorce of Spouse from previous marriage (if applicable) _____ Place of Divorce of Spouse from previous marriage _____

If not married, are you preparing your will in contemplation of Marriage? _____

If yes, name of intended Spouse _____

Children and/or relatives to inherit under will:

NAME	RELATIONSHIP	DATE OF BIRTH	ADDRESS
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

